

ORRICK, HERRINGTON & SUTCLIFFE LLP

Robert M. Isackson  
666 Fifth Avenue  
New York, NY 10103-0002  
Telephone: (212) 509-5000

ORRICK, HERRINGTON & SUTCLIFFE LLP

Jenna S. Clemens (Admitted *Pro Hac Vice*)  
The Orrick Building  
405 Howard Street  
San Francisco, CA 94105-2669  
Telephone: (415) 773-5700

Attorneys for Finmeccanica SpA and Ansaldo Ricerche SpA

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

**GENERAL MOTORS CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 09-50026 (REG)**

**(Jointly Administered)**

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF  
FINMECCANICA SPA AND ANSALDO RICERCHE SPA  
TO THE DEBTOR'S PROPOSED 363 SALE ORDER**

PLEASE TAKE NOTICE that Finmeccanica SpA (“**Finmeccanica**”) and Ansaldo Ricerche S.p.A. (“**ARI**”), by and through their counsel, hereby withdraw their Limited Objection to the Debtors’ Proposed 363 Sale Order (the “**Limited Objection**”) [Docket No. 1945], as moot, in view of the representations made by the above-captioned Debtors’ counsel, confirming that the Settlement Agreement that is the subject of the Limited Objection will be assumed and assigned to the New GM in its entirety. *See* Mark Chuey, Esq.’s July 8, 2009 e-mail to Robert M. Isackson, copy attached hereto as

Exhibit A. *See also* Letter from Anthony Simon, Esq. to Finmeccanica, dated June 23,  
2009, attached hereto as Exhibit B.

Dated: New York, New York  
July 10, 2009

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: s/ Robert M. Isackson

Robert M. Isackson

666 Fifth Avenue  
New York, NY 10103-0002  
Telephone: (212) 509-5000

*and*

Jenna S. Clemens (Admitted *Pro Hac Vice*)  
The Orrick Building  
405 Howard Street  
San Francisco, CA 94105  
Telephone: (415) 773-5700  
Facsimile: (415) 773-5759

Attorneys for Finmeccanica SpA and Ansaldo Ricerche  
SpA

**CERTIFICATE OF SERVICE**

I, Christine J. Flores, hereby certify that on July 10, 2009, I caused copies of the following documents to be served upon the parties below via facsimile, except as otherwise noted:

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF  
FINMECCANICA SPA AND ANSALDO RICERCHE SPA  
TO THE DEBTOR'S PROPOSED 363 SALE ORDER**

/s/ Christine J. Flores  
CHRISTINE J. FLORES

The Debtors:  
c/o General Motors Corporation  
Cadillac Building  
30009 Van Dyke Avenue  
Warren, MI 48090  
Attn: Warren Command Center  
Mailcode 480-206-114  
Facsimile: (248) 312-7191

Counsel to the Debtors:  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153  
Attn: Harvey Miller, Esq.  
Stephen Karotkin, Esq.  
Joseph Smolinsky, Esq.  
Facsimile: (212) 310-8007

U.S. Treasury  
1500 Pennsylvania Avenue NW, Room  
2312  
Washington, DC 20220  
Attn: Matthew Feldman, Esq.  
Facsimile: (202) 622-6415

Attorneys for the Purchaser:  
Cadwalader, Wickersham & Taft LLP  
One World Financial Center  
New York, NY 10281  
Attn: John J. Rapisardi, Esq.  
Facsimile: (212) 504-6666

Attorneys for Export Development Canada:  
Vedder Price, P.C.  
1633 Broadway  
New York, NY 10019  
Attn: Michael J. Edelman, Esq.  
Michael L. Schein, Esq.  
Facsimile: (212) 407-7799

Office of the United States Trustee  
33 Whitehall Street, 21st Floor  
New York, NY 10004  
Attn: Diana G. Adams, Esq.  
Andrew D. Velez-Rivera, Esq.  
Brian Shoichi Masumoto, Esq.  
Facsimile: (212) 668-2256

Attorneys for Creditors Committee:  
Kramer, Levin, Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, NY 10036  
Attn: Gordon Z. Novod, Esq.  
Facsimile: (212) 715-8182